

# New Account Application-Consumers

**Instructions:** Fill in the application, print out and bring to your local branch to open an account.  
All owners and agents of the account must be completed on this form

<b>Ownership of Account</b> <input type="radio"/> Individual <input type="radio"/> Joint	<b>Type of Account-Personal</b> <input type="radio"/> Simple Checking <input type="radio"/> High Yield Savings <input type="radio"/> High Yield Money Market <input type="radio"/> Certificate of Deposit-Term _____ <input type="radio"/> HSA or IRA
<b>Would you like a payable on death beneficiary on this account?</b> (Other than joint owner survivorship, Not applicable for Safe Deposit Box rental) If Yes: Beneficiary Name _____  Relationship _____	<b>Check all additional services you may need:</b> <input type="radio"/> Internet banking <input type="radio"/> ATM/Debit Card <input type="radio"/> Wire Services <input type="radio"/> Loans <input type="radio"/> Safe Deposit Box <input type="radio"/> Auto Transfer
<b>Customer 1 Name</b>  X	<b>Customer 2 Name</b>  X
<b>Physical Address</b> X	<b>Physical Address</b> X
<b>Mailing Address-If different than physical address</b> X	<b>Mailing Address- If different than physical address</b> X
<b>Date of Birth</b> X	<b>Date of Birth</b> X
<b>SSN or Fed ITIN, Passport Number, or other Identification Number</b>  X	<b>SSN or Fed ITIN, Passport Number, or other Identification Number</b>  X
<b>Password for phone inquiries</b> X	<b>Password for phone inquiries</b> X
<b>Occupation</b> X	<b>Occupation</b> X
<b>Phone Numbers:</b>  <b>Mobile:</b> _____  <b>Home:</b> _____  <b>Work:</b> _____	<b>Phone Numbers:</b>  <b>Mobile:</b> _____  <b>Home:</b> _____  <b>Work:</b> _____
<b>Email Address:</b> X	<b>Email Address:</b> X
<b>Driver's License/ID Number:</b> <b>State</b> _____ <b>Issue date:</b> _____ <b>Exp date:</b> _____	<b>Driver's License/ID Number:</b> <b>State</b> _____ <b>Issue date:</b> _____ <b>Exp date:</b> _____

**Important Information about procedures for opening a New Account:** To help the government fight the funding of terrorism and money laundering activities, Federal Law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account we will ask you for your name, address, date of birth, and other information that will allow us to identify you. We may ask to see your driver's license or other identifying documents.